

**FONDO MIVIENDA S.A.**  
**ADEUDO Y OBLIGACIONES FINANCIERAS**  
**AL 30 DE ABRIL DEL 2020**  
**(En Soles)**

|   | Moneda                       | T.E.A           |         | T.C       | Principal M.N         | Costo Amortizado      |                     | Interes y comisiones M.N | Total M.N |
|---|------------------------------|-----------------|---------|-----------|-----------------------|-----------------------|---------------------|--------------------------|-----------|
|   |                              | Extranjera      |         |           |                       | M.N                   |                     |                          |           |
| <b>I.- ADEUDOS Y OBLIGACIONES CON EMPRESAS DEL EXTERIOR</b> |                              |                 |         |           |                       |                       |                     |                          |           |
| <b>Agencia Francaise de Developpement (AFD)</b>             |                              |                 |         |           |                       |                       |                     |                          |           |
| 4/9/15  | Prestamo AFD (1era linea)    | € 24,000,000.00 | 1.30%   | 3.6993660 | 88,784,784.00         | (427,057.10)          | 150,687.50          | 88,508,414.40            |           |
| 4/10/16   | Prestamo AFD (1era linea)    | € 6,000,000.00  | 0.61%   | 3.6993660 | 22,196,196.00         | (24.49)               | 17,676.79           | 22,213,848.30            |           |
| 24/4/18   | Prestamo AFD (1era linea)    | € 6,666,666.67  | 0.92%   | 3.6993660 | 24,662,440.01         | (78.87)               | 29,622.34           | 24,691,983.48            |           |
| 11/7/18   | Prestamo AFD (1era linea)    | € 13,333,333.34 | 0.77%   | 3.6993660 | 49,324,880.02         | (125.93)              | 49,583.19           | 49,374,339.28            |           |
| 23/8/18   | Prestamo AFD (1era linea)    | € 26,666,666.68 | 0.79%   | 3.6993660 | 96,649,760.05         | (209.64)              | 101,746.25          | 98,751,296.66            |           |
| 18/10/19  | Prestamo AFD (2da linea)     | € 35,000,000.00 | 0.88%   | 3.6993660 | 129,477,810.00        | (1,821,948.22)        | 531,722.19          | 128,187,583.97           |           |
| 9/3/20  | Prestamo AFD (2da linea)     | € 35,000,000.00 | 0.82%   | 3.6993660 | 129,477,810.00        | (224.49)              | 156,308.50          | 129,633,894.01           |           |
|   | Comision por no uso de linea | € 68,298.88     |         | 3.6993660 | 0.00                  | 0.00                  | 252,662.85          | 129,633,894.01           |           |
|   |                              |                 |         |           | <b>542,573,680.08</b> | <b>(2,249,668.74)</b> | <b>1,290,011.61</b> | <b>541,614,022.95</b>    |           |
| <b>Kreditanstalt für Wiederaufbau KfW</b>                   |                              |                 |         |           |                       |                       |                     |                          |           |
| 21/10/19  | Prestamo KfW                 | € 15,000,000.00 | 0.7875% | 3.6993660 | 55,490,490.00         | (771,481.51)          | 229,457.02          | 54,948,465.51            |           |
| 9/3/20  | Prestamo KfW                 | € 15,000,000.00 | 0.6625% | 3.6993660 | 55,490,490.00         | (62.96)               | 54,122.50           | 55,544,549.54            |           |
|   | Comision por no uso de linea | € 29,270.83     |         | 3.6993660 | 0.00                  | -                     | 108,283.51          | 108,283.51               |           |
|   |                              |                 |         |           | <b>110,980,980.00</b> | <b>(771,544.47)</b>   | <b>391,863.03</b>   | <b>110,601,298.56</b>    |           |
|   |                              |                 |         |           | <b>653,554,660.08</b> | <b>(3,021,213.21)</b> | <b>1,681,874.64</b> | <b>652,215,321.51</b>    |           |